$10,290,000
CITY OF BURBANK
WASTE DISPOSAL REVENUE BONDS
2002 Series B (Tax-Exempt)

SCHEDULE OF TRANSCRIPT DOCUMENTS

A. BASE LEGAL DOCUMENTS
1. Financing Participants.
5. Bond Purchase Agreement, dated February 6, 2002 (the “Bond Purchase Agreement”), by and between the City and E.J. DeLa Rosa & Co., Inc., as underwriter (the “Underwriter”).
7. Indenture of Trust, dated as of May 15, 1989 (the “Indenture”), by and between the City of Burbank (the “City”) and Bank of America National Trust and Savings Association, as trustee.
8. Sixth Supplemental Indenture of Trust, dated as of February 1, 2002 (the “Sixth Supplemental Indenture”), by and between the City and Wells Fargo Bank, National Association, as trustee (the “Trustee”).
9. Escrow Deposit and Trust Agreement, dated February 20, 2002, by and between the City and Wells Fargo Bank, National Association, as escrow bank (the “Escrow Bank”), relating to the City of Burbank Waste Disposal Revenue Bonds, 1992 Series B.
11. Escrow Deposit and Trust Agreement, dated February 20, 2002, by and between the City and the Escrow Bank, relating to the City of Burbank Waste Disposal Revenue Bonds, 1994 Series A.
12. Continuing Disclosure Certificate, dated February 20, 2002, by the City, as acknowledged by Wells Fargo Bank, National Association, as dissemination agent.

13. Investment Agreement No. 000129, dated February 20, 2002 (the “Investment Agreement”), by and between FSA Capital Management Services LLC, as provider (the “Provider”) and the Trustee and acknowledged and agreed to by the City, together with Financial Guaranty Insurance Policy No. 90031-N (“Policy No. 90031-N”), issued by the Provider, opinions of General Counsel to the Provider relating to the Investment Agreement and Policy No. 90031-N, Certificate of the Provider and Certificate of Ross Financial, as bidding agent.


B. CITY DOCUMENTS

1. Incumbency and Signature Certificate.
2. Certificate as to Arbitrage.
3. Officer's Certificate pertaining to (a) effectiveness of resolution and agreements, (b) representations and warranties, (c) no-litigation and (d) related matters, pursuant to Section 4(b)(vi) of the Bond Purchase Agreement.
6. Request of the City to Trustee to authenticate and deliver the Bonds, pursuant to Section 3.01 of the Sixth Supplemental Indenture.
7. Form of Request of the City for Disbursement from the 2002 Series B Project Account, pursuant to Section 3.03 of the Sixth Supplemental Indenture.
8. Request of the City for Disbursement from the 2002 Series B Costs of Issuance Account, pursuant to Section 3.04 of the Sixth Supplemental Indenture.
9. Request of the City to Trustee Regarding Investments, pursuant to Section 4.03 of the Indenture.
10. Certificate of Mailing Information Return for Tax-Exempt Governmental Bond Issues Form 8038-G, to the Internal Revenue Service, together with Form 8038-G.
11. Opinion of Dennis A. Barlow, Esq., City Attorney, pursuant to Section 4(b)(vii) of the Bond Purchase Agreement.
12. Opinion of Quint & Thimmig LLP, as disclosure counsel, pursuant to Section 4(b)(v) of the Bond Purchase Agreement.

C. TRUSTEE and ESCROW BANK DOCUMENTS

1. Authentication and Incumbency Certificate of the Trustee and Escrow Bank, together with general signing resolution.
2. Certificate of the Trustee, pursuant to Section 4(b)(ix) of the Bond Purchase Agreement.
3. Trustee's Receipt for Proceeds.
4. Certificate of the Escrow Bank, pursuant to Section 4(b)(xi) of the Bond Purchase Agreement.
5. Escrow Bank's Receipt of Funds.
6. Opinion of Counsel to the Trustee and Escrow Bank, pursuant to Sections 4(b)(x) and 4(b) (xii) of the Bond Purchase Agreement.
D. **BOND INSURER DOCUMENTS**
1. Commitment to provide municipal bond insurance (the “Commitment”), issued by Financial Security Assurance Inc. (“FSA”).
2. Rating letters of Moody’s Investors Service and Standard & Poor’s Credit Market Services, pursuant to Section 4(b)(xvii) of the Bond Purchase Agreement.
3. Municipal Bond Insurance Policy No. 28525-N (the “Policy”) issued by FSA, pursuant to Section 4(b)(xiii) of the Bond Purchase Agreement.
5. Opinion of Counsel to FSA, pursuant to Section 4(b)(xiv) of the Bond Purchase Agreement.

E. **UNDERWRITER DOCUMENTS**
1. Representation Letter of Underwriter, pertaining to the (a) reoffering price of the Bonds to the public and (b) premium paid with respect to the Policy.
2. Receipt for Bonds.
3. Specimen Bonds.
4. Verification Report of Causey, Demgen & Moore, Inc., pursuant to Section 4(b)(xvi) of the Bond Purchase Agreement.

F. **BOND COUNSEL DOCUMENTS**
1. Final Approving Legal Opinion of Quint & Thimmig LLP.
2. Supplemental Opinion of Quint & Thimmig LLP, pursuant to Section 4(b)(iii) of the Bond Purchase Agreement.
3. Reliance Letter to Underwriter Regarding Final Approving Legal Opinion of Quint & Thimmig LLP, pursuant to Section 4(b)(ii) of the Bond Purchase Agreement.
4. Reliance Letter to FSA Regarding Final Approving Legal Opinion of Quint & Thimmig LLP.
5. Reliance Letter to Trustee Regarding Final Approving Legal Opinion of Quint & Thimmig LLP.
6. Defeasance Opinion of Quint & Thimmig LLP, pursuant to Section 4(b)(iv) of the Bond Purchase Agreement, relating to the City’s Waste Disposal Revenue Bonds, 1992 Series B.
7. Defeasance Opinion of Quint & Thimmig LLP, pursuant to Section 4(b)(iv) of the Bond Purchase Agreement, relating to the City’s Waste Disposal Refunding Revenue Bonds, 1993 Series A.
8. Defeasance Opinion of Quint & Thimmig LLP, pursuant to Section 4(b)(iv) of the Bond Purchase Agreement, relating to the City’s Waste Disposal Revenue Bonds, 1994 Series A.